

Pensions & Investments

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CRAIN COMMUNICATIONS

Pensions & Investments
**BEST
PLACES
TO WORK**
IN MONEY MANAGEMENT

★★ 2022 ★★

**MULTIYEAR
WINNER**

2021



2020

MANAGERS WITH 50 TO 99 EMPLOYEES

Canterbury Consulting

Headquarters: Newport Beach, Calif.

AUA as of June 30: \$28.2 billion

Employees: 65

3 COOL THINGS:

- Recognizes employees each December who have been at Canterbury for five, 10, 15, 20 and 25 years, giving them a travel voucher of \$100 per year of service.
- Offers health insurance with no co-pays or deductibles for employees and dependents; employees pay \$325 a year in premiums with a total annual out-of-pocket limit of \$1,000.
- Schedules Canterbury Day, when all employees go off-campus for an activity and lunch, including trips to Disneyland, horse races and ropes courses. Team-building opportunities also are held throughout the year, with events such as classes in wine tasting, taco- and margarita-making, and healthy eating.

EMPLOYEES SAY:

- “Canterbury encourages employees to improve processes and appropriately rewards them for hard work. I am also given a significant amount of autonomy in my role, including making key decisions, which increases my satisfaction and productivity.”
- “Great benefits show that the company cares about its employees. Also provides time and events to help employees get to know each other.”
- “The work is redeeming. Seeing our clients happy, especially when they have a specific purpose in the community, makes me feel like what we do matters and we aren’t just crunching numbers for the heck of it.”



STEADY NOW: Canterbury staffers compete in a Jenga game during a recent happy hour. Other team-building opportunities throughout the year include classes in wine tasting, and making tacos and margaritas.

WINNER PROFILES WRITTEN BY RICK BAERT, ERIN CHAN DING, SUZANNE COSGROVE, STEPHANIE FORSHEE and SERGIO PADILLA